

PERSONAL FINANCIAL STATEMENT

NAME			
ADDRESS			
CITY/STATE/ZIP			
TELEPHONE			
SOCIAL SECURITY #			
DATE OF BIRTH			
FINANCIAL CONDITION AS OF			
ASSETS		LIABILITIES	
CASH ON HAND & IN BANKS		NOTES PAYABLE TO BANKS – SECURED	
SAVINGS ACCOUNT(S) BALANCE		NOTES PAYABLE TO BANKS – UNSECURED	
CERTIFICATES OF DEPOSIT		NOTES PAYABLE TO RELATIVES	
U.S. GOVERNMENT SECURITIES		AMOUNT OWING – BANK CREDIT CARDS	
LISTED SECURITIES		UNPAID INCOME TAX	
UNLISTED SECURITIES		OTHER UNPAID TAXES & INTEREST	
ACCOUNTS & NOTES RECEIVABLE		REAL ESTATE MORTGAGES PAYABLE	
REAL ESTATE OWNED			
REAL ESTATE MORTGAGE RECEIVABLE		AUTOMOBILE LOANS PAYABLE	
AUTOMOBILES		OTHER DEBTS, BILLS & NOTES PAYABLE	
CASH CALUE – LIFE INSURANCE			
OTHER ASSETS:			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES & NET WORTH	
SOURCE OF INCOME		CONTIGENT LIABILITIES	
SALARY (ANNUAL)		AS ENDORSER, CO-MAKER, GUARANTOR	
BONUS & COMMISSIONS		ON LEASES OR CONTRACTS	
DIVIDENDS & INTEREST		LEGAL CLAIMS	
REAL ESTATE INCOME		PROVISION FOR FEDERAL INCOME TAXES	
OTHER INCOME		OTHER SPECIAL DEBT	
TOTAL		ARE ANY ASSETS PLEDGED?	
		DEFENDANT IN ANY SUITS/LEGAL ACTIONS?	
		EVER TAKEN BANKRUPTCY?	
<p>*Disclosure of alimony, child support and/or maintenance payment is optional. If disclosed, such payments will be considered in evaluating credit worthiness.</p>			

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PERSONAL INFORMATION				
BUSINESS OR OCCUPATION		PERSONAL BANK		
PARTNER OR OFFICE IN OTHER VENUE		BANK ACCOUNT #		
NUMBER OF CHILDREN				
NUMBER OF DEPENDENTS				
SCHEDULE A – U.S. GOVERNMENT SECURITIES (TREASURY BILLS, ECT.) LISTED AND UNLISTED STOCKS AND BONDS OWNED				
DESCRIPTION	#SHARES	EXCHANGE WHERE STOCK IS LISTED	MARKET VALUE	
SCHEDULE B – REAL ESTATE OWNED				
DESCRIPTION	COST	MARKET VALUE	AMT. OWED	
SCHEDULE C – LIFE INSURANCE CARRIED INCLUDING GROUP INSURANCE				
NAME OF COMPANY	FACE AMOUNT	TYPE	BENEFICIARY	CASH SURRENDER
SCHEDULE D – ASSETS PLEDGED				
DESCRIPTION	VALUE	TO WHOM PLEDGED		
SIGNATURE _____		DATED _____		