



PRELIMINARY FINANCING CHECKLIST

- ➔ Borrower: _____
- ➔ Email Address: _____
- ➔ Phone Number: _____
- ➔ Address: _____

- ➔ Guarantors: _____
- ➔ Address: _____

- ➔ Aircraft: _____
- ➔ Aircraft Purchase Price: _____
- ➔ Requested Finance Amount: _____
- ➔ Aircraft Domicile: _____
- ➔ Part 91 or Part 135 Operation: _____
- ➔ Estimated Flight Hours: _____
- ➔ Engine Maintenance Plan: _____
- ➔ Management Company: _____
- ➔ Previously Owned Aircraft: _____

Please include the following:

- ➔ Aircraft specification sheet

Individual Borrower:

- ➔ Current personal financial statement (no older than six months), signed and dated
- ➔ Last two years’ personal tax returns, including k-1s
- ➔ Bank and brokerage statements that verify liquid assets (cash and marketable securities)

Corporate Borrower:

- ➔ Last three years’ financial statements
- ➔ Current interim financial statement for the most recent period available

Please send via e-mail to both:
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