



### **MARINE FINANCING CHECKLIST**

Borrower(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Vessel Description: \_\_\_\_\_

Purchase Price: \_\_\_\_\_

Requested Finance Amount: \_\_\_\_\_

Vessel Domicile: \_\_\_\_\_

Previous Experience: \_\_\_\_\_

#### **Items Required for Underwriting:**

- Color copies of each applicant's Driver's License or Passport.
- Completed, signed and dated Personal Financial Statement, "PFS" (not older than six months).
- Bank and Brokerage Statements supporting liquid assets as disclosed on the PFS.
- Two most recent Personal Tax Returns for each applicant (include all schedules: A through E and all K-1's).
- Two most recent Paystubs (if applicable).
- Include most recent W2(s) where current year personal tax return has yet to be filed.
- Copy of Purchase Agreement/Bill of Sale/Brokerage Agreement.
- Completed JetLoan Capital Client Information Form.

#### **Additional Items Required:**

- Existing Vessel Survey, when applicable (Pre-Owned).
- Manufacturer's Invoice (New).

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